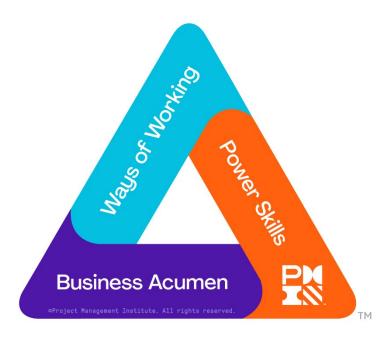


Reporting of PDUs in the new CCRS (Status: June 2023)

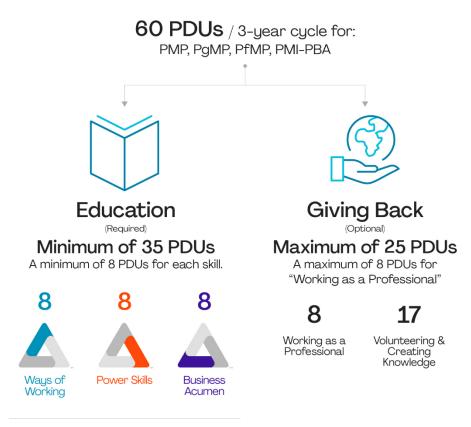
Advance note: Talent Triangle change in Education.

In the area Education PDUs, the Talent Triangle had recently changed (the following graphic is from PMI, <u>What are PDUs | PMI</u>):



The following figures then apply to the PMP (cf. <u>https://www.pmi.org/certifications/certification-resources/maintain/requirements</u>):





Once you fill each section, the remaining PDUs can go into any of the 3 sections.

Three possible procedures

There are basically three different procedures for reporting PDUs to the PMI, which are described in this document:

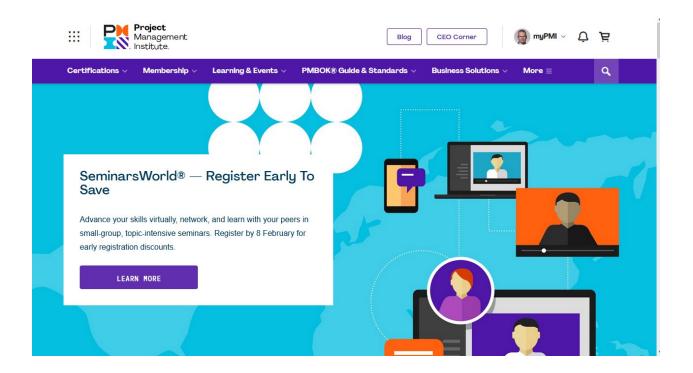
- Claim PDUs with known PDU code (via Search Activities, s. Claim PDU for activity with known PDU code)
- Claim PDUs without knowing the PDU code (also via Search Activities possible, but also via Report PDUs, s. Claim PDU without knowing the PDU code)
- Claim PDUs without a PDU code in place (s. Procedure using the example of Organization Meetings without PDU code)

Entry

Login to pmi.org / myPMI Dashboard, navigate to the PDU Reporting section

- Log in to <u>www.pmi.org</u> with your PMI account (user login and password)
- Go to myPMI Dashboard
- And call up the CCRS there (figure below).





Alternative: Registration at https://ccrs.pmi.org

Alternatively, they can log on to <u>https://ccrs.pmi.org</u> with their PMI credentials.



Claim PDU for activity with known PDU code

If you know the PDU code of the event, you should search for the activity via "Search Activities" in the menu. Then proceed as follows to claim your PDUs:

• From myPMI, access the CCRS dashboard.

Certifications ~	Membership \vee	Learning & Events ~	PMBOK® Guide & Standards ~	Business Solutions \vee	More ≡	💄 🗘	Ä	٩
		to your expiration dat access to your member required at this time. Click below to manage settings.	I automatically renew prior te to ensure uninterrupted ber benefits. No action is ge your automatic renewal OMATIC RENEWAL	View Certificate	Days until renewal View more on your Dashboard > Show my name on the Registry ① No Yes			
				CCRS	DASHBOARD			
	■ EVENT	S		REP	ORT PDUS			

• Select "I have a claim code" under PDU Claim Code. At Activities, enter the PDU code you know and click on Search.

Project Management Institute,	(myPMI ~ L	jë, jë
Dashboard PDUs v Exam Analysis Course Cat	talog Handbooks & Guides More \equiv	
eport PDUs		
ashboard > Report PDUs		
ducation	Giving Back	
		to
earning activities that allow you to broaden your knowledge in one of the kill areas: Technical, Leadership, or Strategic and Business Manageme		10
ill areas: Technical, Leadership, or Strategic and Business Manageme PDU Claim Code PMI, R.E.P. or Chapter provided 10 digit code		?
	(?) Work as a Practitioner	



• You will see the main information of the activity:

Dashboard PDUs v	Exam Analysis Course Catalog Handbooks & Guides More \equiv	7 Ç 🗵
Course	WHAT IS DIVERSITY & INCLUSION?	
Description () (optional)	B I U Image:	
Date Started	MM/DD/YYYY I	
Date Completed	MM/DD/YYYY 🗃	
Rating	\star \star \star \star	

• Fill in the missing information, e.g. start and end of the activity

	Ways of Working ③	Power Skills ③	Business Acumen @	Total PDU
PMI-ACP®	0.00	1.00	0.50	1.50
PMP®	0.00	1.00	0.50	1.50
			Δ	Δ

By submitting this claim, I attest that the information I have provided is correct. I understand that any misrepresentation or incorrect information provided may result in disciplinary action, including suspension or revocation of my PMI certification and/or credential.



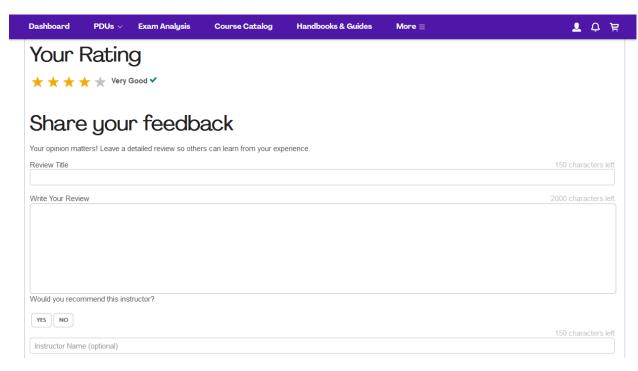
- You can leave or decrease the PDUs Claimed if you did not attend the entire event.
- Confirm that your information is correct and then click Submit.



• You will receive a success message directly on the screen when you have successfully submitted the claim. You can print this out or submit another claim afterwards:

	Project Managen Institute.	nent					myPMI ∨	Ů jä
Dashboard F	PDUs ~	Exam Analysis	Course Catalog	Handbooks & Guides	More ≡			
COURSE OR		•						
Claim S	Subr	nission	Results					rint
PDU Category: Activity Title: Date Started: Date Ended:	WHAT 26 Jar	ation > Course or Tra F IS DIVERSITY & IN huary 2021 huary 2021	-					
Certification		Claim	n ID	PDUs		Status		
PMI-ACP		46014		1.50		Ø	Submitted	
PMP *Processing of this c	laim can tal	46014 ke up to 5 business d		1.50		\bigcirc	Submitted	

 Please take the chance and rate our event by scrolling down the screen and filling out the small satisfaction scale:





• If your claim has been accepted, you will receive an e-mail with a notification to that effect:

PDU Claim Has Been Approved					
Das verknüpfte Bild kann nicht angezeigt werden. Möglicherweise wurde die Datei vers Stellen Sie sicher, dass die Verknüpfung auf die korrekte Datei und den korrekten Speid					
Dea					
PMI ID Numbe					
Congratulations on your continued effort to maintain your PMI credential!					
Your recent claim for professional development units (PDUs) has been approved.					
The transaction included the following information: Claim ID: 16124662					
Education - Organization Meetings					
Activity Title: Chapter Meeting München (Allianz) - März 2016					
Date Started: 14 Mar 2016					
Date Completed: 14 Mar 2016					
For Credential: PMP/PgMP					
PDUs Claimed:					
Tashnisal-1					



Claim PDU without knowing the PDU code Switch to the Report PDUs area

Click the "Report PDUs" button on the right side under Certification Status:

leradon, join our	free virtual event for pra	actitioners, faculty and university stud	ion from student to project professiona ents on 24 February.	
PROFILE			R CERTIFICATION S	TATUS
	Title:	PM III		Status: In good standing Earned: 12 Jan 2015
No	Company:		27	Renewal: 12 Jan 2018
1100	Email:		PDUs remaining to renew	711
	Member ID:		renew /	Days until renewal View more on your
Edit my profile	Member Since:	10 Nov 2014		Dashboard >
	Expires:	30 Nov 2016		
	Volunteer Status:	Find an opportunity		
	Chapter:	Munich Germany Chapter	CCRS Dashboard	Report PDU
			My card	fication info



Choose category

From the categories offered, select the category that corresponds to the event in which you participated:

Dashboard PDUs v Exam Analysis Course Catal	og Handbooks	s&Guides More ≡	T Ó È
Education earning activities that allow you to broaden your knowledge in one of the P	II Talent Triangle Acti	iving Back	your knowledge and skills as a means to
kill areas: Technical, Leadership, or Strategic and Business Management. PDU Claim Code PMI, R.E.P. or Chapter provided 10 digit code I have a claim code	() ()	Work as a Practitioner Working in a profession related to y	your certification
Course or Training	0	Create Content Authoring books or articles, creating	g webinars
Organization Meetings Chapter, company, or professional meetings limited to 2 PDUs	0	Give a Presentation	enting
Online or Digital Media Pre-recorded Webinars, Podcasts, digital recordings	?	Share Knowledge Serving as a moderator, SME, or m	nentor (?)
Read		_f m ₁ Volunteer	(?)

For example, if you have attended a training from a training provider, select Course or Training.



Register Provider

In the Provider field, enter the name or ID of the provider:

P	Project Manage Institute	ment 9.				(∰ myPMI ∽ Ļ ႃ̈́ੲֽ	
Dashboard	PDUs 🗸	Exam Analysis	Course Catalog	Handbooks & Guides	More =		
Dashboard > Repor	Course or Training Dashboard > Report PDUs > Course or Training Course or Training						
Provider (9)		Provid	er Name or ID				
Course @		Cours	e Name or ID				
Description ③ (optional)		B					

Register Course

Under "Course" you can enter the name or - if you know it - the course ID.

The name will be displayed if the beginning is entered correctly.



Record start and end

Select the start date and the end date::

Dashboard PDUs v	Exam Analysis	Course Catalog	Handbooks & Guides	More =	ž 🗘 🗵
				0 / 5000 characters	5
Date Started	MM/DD	/YYYY 💼			
	Enter Star				
Date Completed	MM/DD	AXXXX 🗊			
URL (optional)					
Contact Person					
(optional)					
Contact Phone (optional)					
Contact Email					
(optional)					



Enter / confirm details of the Talent Triangle

If the possible number of PDUs per Talent Triangle dimension is already stored, leave it as it is or reduce it if you were not able to participate in the event for its full duration:

PDUs Claimed 💿					
	Ways of Working ③	Power Skills (?)	Business Acumen @	Total PDUs	
PMI-ACP [®]	0.00	1.00	0.50	1.50	
PMP [®]	0.00	1.00	0.50	1.50	
		4	<u>A</u>	Δ	

By submitting this claim, I attest that the information I have provided is correct. I understand that any misrepresentation or incorrect information provided may result in disciplinary action, including suspension or revocation of my PMI certification and/or credential.

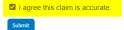


Submit submission via Submit

Check the box "I agree this claim is accurate" and then click on "Submit":

PDUs Claimed (0)					
	Ways of Working ③		Business Acumen @	Total PDUs	
PMI-ACP [®]	0.00	1.00	0.50	1.50	
PMP [®]	0.00	1.00	0.50	1.50	
		Δ	<u>A</u>	Δ	

By submitting this claim, I attest that the information I have provided is correct. I understand that any misrepresentation or incorrect information provided may result in disciplinary action, including suspension or revocation of my PMI certification and/or credential.



Ν



Confirmations from PMI

Confirmation on screen

If everything has worked out, you will receive a confirmation of the submission online on the screen:

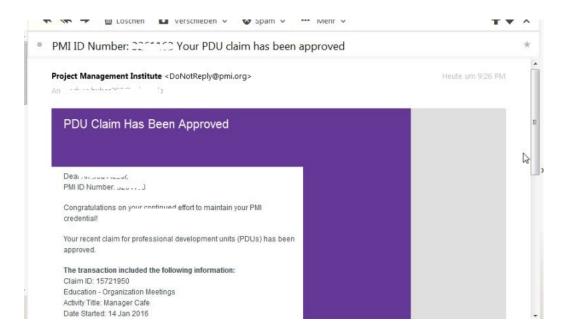
Dashboard P	PDUs 🗸 Exam Analysis	Course Catalog	Handbooks & Guides	More ≡			
ourse or	Training						
	•						
ashboard > Report PDUs	S > Course or Training						
							_
Claim S	Submission	Results					-
Claim S	Submissior	n Results					en Prin
Claim S	Submission Education > Course or T						_
		raining					_
PDU Category: Activity Title: Date Started:	Education > Course or T WHAT IS DIVERSITY & I 26 January 2021	raining					_
PDU Category: Activity Title:	Education > Course or T WHAT IS DIVERSITY & I	raining					_
PDU Category: Activity Title: Date Started: Date Ended:	Education > Course or T WHAT IS DIVERSITY & I 26 January 2021 26 January 2021	raining INCLUSION?	PDUs		Status		_
PDU Category: Activity Title: Date Started:	Education > Course or T WHAT IS DIVERSITY & I 26 January 2021 26 January 2021 Clai	raining	PDUs 1.50		Status Ø	Submitted	_



Confirmations by e-mail

You will also receive two mails as a result - an e-mail confirming that the PDU claim has been transferred and - in the normal case - an e-mail confirming that the PDU claim has been accepted:

PMI ID Number Your PDU claim has been submitted		*
Project Management Institute <donotreply@pmi.org></donotreply@pmi.org>	Heute um 9:26 PM	
Your PDU claim has been submitted		
Dear		
PMI ID Number		
Thank you for your participation in PMI's Continuing Certification		
Requirements (CCR) program.		
Your recent claim for professional development units (PDUs) has been		
submitted successfully and will undergo review.		
The claim was submitted for:		
Claim ID: 15721950		
Education - Organization Meetings		
Activity Title: Manager Cafe		
Date Started: 14 Jan 2016		





How to proceed with another category

Please keep in mind that other categories may behave differently, for example, if it is a learning-type meeting that you conducted at your employer's site or for activities for which there are no PDU codes.

	C Q Suchen 🔂 🖨 🛡 🦊	† 9
Report PDUs Dashboard > Report PDUs		
EDUCATION .earning opportunities that allow you to broaden your knowledge n one of the PMI Talent Triangle skill areas: Technical, Leadership, or Strategic and Business Management.	GIVING BACK Activities that enable you to share and apply your knowledge and skills as a means to contribute to and help build the profession.	
Course or Training	Work as a Practitioner (?) Working in a profession related to your certification	
Organization Meetings Chapter, company, or professional meetings limited to 2 PDUs	Create Content ⑦ Authoring books or articles, creating webinars	
Online or Digital Media (?) Pre-recorded Webinars, Podcasts, digital recordings	Give a Presentation (?) Preparing for and speaking or presenting	
Read (?) Books, articles, blogs	Share Knowledge ⑦	

PDU categories

In total, there are the following PDU categories, here is a brief explanation::

- Education
 - Course or Training
 - e.g.
 - Teaching/learning events conducted by PMI chapters,
 - E-learning events
 - Courses offered by the following providers:
 - PMI SeminarsWorld[®],
 - PMI Authorized Training Providers (ATP),
 - Programs accredited by the PMI Accreditation Center (GAC),
 - Generally training providers
 - o Organization Meetings

(this includes our chapter meetings as well as regulars' tables, but also other meetings like project meetings at your employer)

e.g.

- Workshops or courses at conferences
- PMI Chapter events
- Meetings with focus on PMI Talent Triangle
- o Online or Digital Media



- o Read
 - (this really means reading books or online material, of course with PM relevance).
- Informal Learning
 - (e.g. panel discussions)
- Giving Back
 - Work as a Practitioner

(how you work as a project manager in your job).

- Create Content
 (e.g. if you write books that have a project management connection)
- o Give a Presentation

(e.g. if you give a presentation, at a PMI conference or at your employer or at one of our chapter meetings, if this presentation is related to your certification -that is as far as possible to project management. This also includes the preparation of the presentation materials).

• Share Knowledge

(if you share your PM knowledge with others, as a trainer, teacher, consultant, etc.)

o Volunteer

(e.g. if you are involved in the preparation of a PM-Summit as a project participant or if you host regulars' tables for our chapter)

Procedure using the example of Organization Meetings without PDU code

If there is no PDU code such as for a project meeting at your employer, after selecting the category "Organization Meetings" you then have to fill in at least the mandatory fields yourself:

Hanager Institute	nent				(∰ myPMI ∨ Ļ Ė		
Dashboard PDUs v	Exam Analysis	Course Catalog	Handbooks & Guides	More ≡			
Organization Meetings Dashboard > Report FDUs > Organization Meetings							
Organization/Host @							
organization next of	Organiza	ation/Host					
Title 💿	Title						
Meeting Number ③ (optional)	Meeting	#					
Description (optional)	BI	U E E					

Here you also need to decide in which Triangle categories this event falls best:



PDUs Claimed 💿

PMI-ACP [®] 0.00 ÷ 1.00 ÷ 0.50 ÷ 1.50 PMP [®] 0.00 ÷ 1.00 ÷ 0.50 ÷ 1.50 L L L L L		Ways of Working ③	Power Skills (9)	Business Acumen (9)	Total PDUs
PMP [®] 0.00 ↓ 1.00 ↓ 0.50 ↓ 1.50	PMI-ACP [®]	0.00	1.00	0.50	1.50
	PMP [®]	0.00	1.00	0.50	1.50
			Δ		Δ

By submitting this claim, I attest that the information I have provided is correct. I understand that any misrepresentation or incorrect information provided may result in disciplinary action, including suspension or revocation of my PMI certification and/or credential.

🗆 I agr	ee this	claim	is	accurate	2
Submit					

The rest of the procedure is identical to the one explained before.